



Edinburgh University Library

User Guide: Resource Lists using Talis Aspire

Information for Course Organisers and Library staff

This guide is a living document and will evolve and expand as the Resource List system is rolled out and integration with existing workflows and systems, such as the VLEs, is explored.

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Edinburgh University Library

Resource Lists @ Edinburgh

(using Talis Aspire)

Guidance for Course organisers & Library staff

About Resource Lists

Edinburgh University Library is introducing Talis Aspire, an online resource list system. Using Talis Aspire course organisers can create and manage resource lists. Key resources are made easier for students to access and course organisers can gather data on item usage.

Getting started

This guide explains how to register to use the service and how to install the bookmarklet tool you will need to collect resource bookmarks. This is a quick and simple process and you only need to do it once.

Course organisers create resource lists by bookmarking resources and building lists using the collected bookmarks. Before Course organisers can start using Talis Aspire there are a few simple steps to follow:

Step 1: Contact the Helpline or your Academic Support Librarian to request access.

Step 2: Accept the email invitation to register as a **List Creator**.

Step 3: Install the bookmarklet tool to your browser.

Adding resources to lists

A wide variety of resources can be bookmarked to add to a resource list or lists, including; books, e-books, book chapters, journal articles, websites and You Tube videos.

This guide explains how to add various types of resources to a list, provides good practice advice and workarounds for any issues you may encounter.
Library Learning Services, June 2015

Creating lists

List can be structured and organised to reflect the Course organiser's preference for presenting materials to students.

This guide explains how to create lists and provides guidance on good practice.

IMPORTANT: This guide is a living document and will evolve and expand as the Resource List system is rolled out and integration with existing workflows and systems, such as the VLEs, is explored.

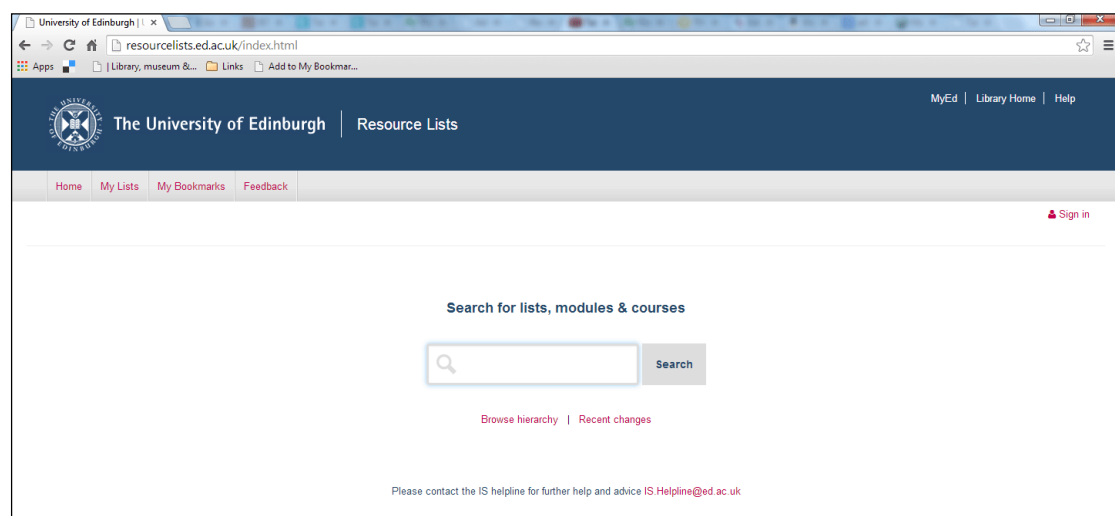
Getting started

Resource Lists: Web address

The University of Edinburgh's version of the Talis Aspire Resource List system can be accessed from the following web address:

<http://resourcelists.ed.ac.uk>

Resource List homepage



Library Learning Services, June 2015

Register to create lists

A course organiser must be registered as a **List Creator** to collect bookmarks, manage, and create resource lists.

Contact the IS Helpline or Academic Support Librarian to register

Registration is simple. Course organisers are asked to email the IS Helpline or contact their Academic Support Librarian and ask to be registered to use the Resource List system (Talis Aspire).

IS Helpline: is.helpline@ed.ac.uk

Academic Support Librarians: [Academic Support Librarian contact details](#)

Email invitation

Once registered, Course organisers will receive an email with an invitation to become a **List Creator**. The email invitation includes a link. Follow this link to confirm registration.

Sign in to Resource Lists

When you have accepted the invitation to become a **List Creator**, go to the Resource List homepage: <http://resourcelists.ed.ac.uk>

Sign in using your **EASE username and password**. If you are already logged in via EASE sign in to Resource Lists will be automatic.

Library Learning Services, June 2015

The first time you sign in to Resource Lists you can set up your profile.

Sign in and
create your
profile

The University of Edinburgh | Resource Lists

ResourceLists@Ed Blog | Library Home

Home | My Lists | My Bookmarks | Feedback

Sign in

Search for lists, modules & courses

Search

Browse hierarchy | Recent changes

Please contact the IS helpline for further help and advice IS.Helpline@ed.ac.uk

Terms & conditions | Privacy & cookies | Website accessibility | Freedom of Information Publication Scheme

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Powered by **talis**

Profile

Access your profile information by clicking on your name. When you view your profile you can:

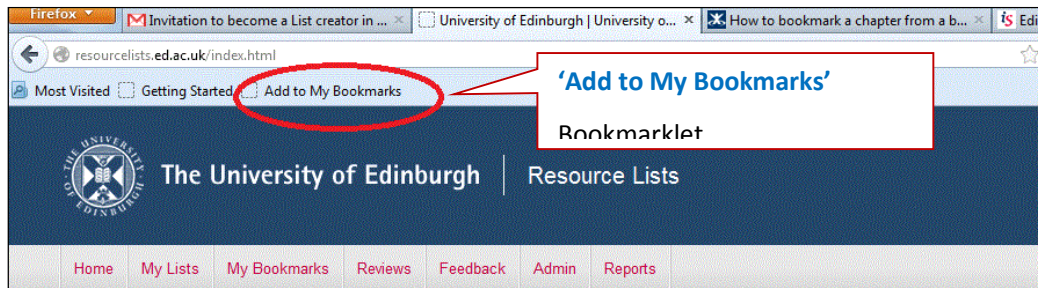
- Select to have a public or private profile
- Select the citation style you would like to use from a drop down list
- View any notes you have made
- See the Resource Lists you own
- See the roles you have been granted in the system
- See any invites you've received to be a List Publisher or a List Owner

About Bookmarks

Resource Lists are created by 'bookmarking' resources. The records you create, which include links to resource list items, such as books, book chapters, e-books, journal articles and websites are referred to as '**bookmarks**'.

To be able to bookmark resources you need to first install the Bookmarklet tool which will display in your browser toolbar(s) as '**Add to my Bookmarks**'.

Library Learning Services, June 2015



As you find new resources you would like to include on a list, you simply click on the **'Add to my Bookmarks'** button on your toolbar and the resource, along with available metadata, is added to your Talis Aspire **'Bookmarks'**.

The bookmarks you create are shown when you click on **'My Bookmarks'** in the main navigation and can be reused on any of your resource lists.

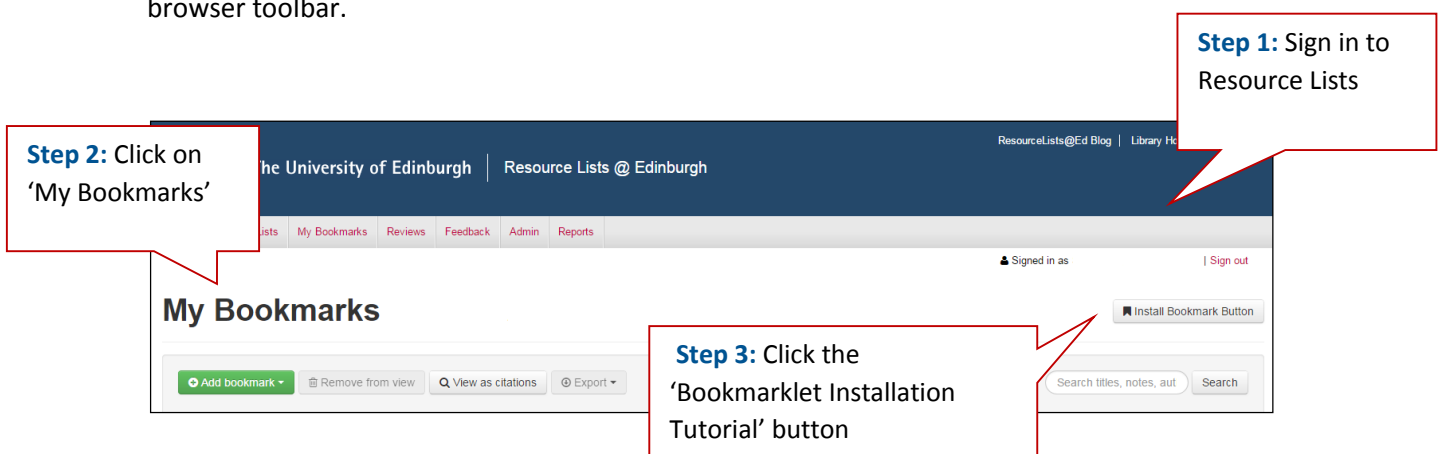
How to install the Bookmarklet tool

Step 1: Sign in to Resource Lists: <http://resourcelists.ed.ac.uk>

Step 2: Click on the link 'My Bookmarks' in the navigation menu

Step 3: Click on the button, on the right hand of screen, **'Install Bookmark Button'**.

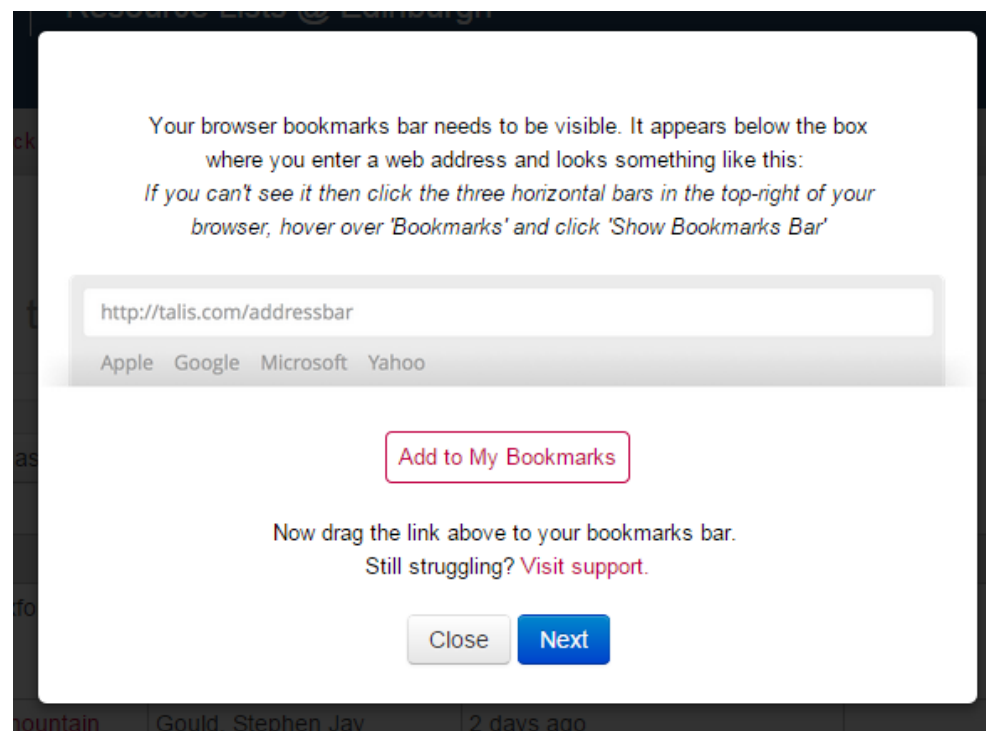
Step 4: Follow the very simple instructions to drag and drop 'Add to my bookmarks' to your browser toolbar.




Browsers

Library Learning Services, June 2015

When you click on the **'Bookmarklet Installation Tutorial'** button the system automatically detects which browser you're using and modifies the instructions for that browser.



 You will need to add the Bookmarklet tool to each browser you use regularly.

We recommend using either IE (Internet Explorer) or Chrome. You can also use the Bookmarklet successfully with both Firefox and Safari.

Help installing the Bookmarklet Tool

Talis Aspire has produced two short screencast on how to install the Bookmarklet tool.

<http://screencast.com/t/TXtGTbq5>

Adding resources to lists

Bookmarking Resources

When you have installed the Bookmarklet tool and **'Add to My Bookmarks'** appears on your browser toolbar(s) you can start collecting resources (Bookmarks) to add to a list. You don't need to have the Resource Lists homepage 'open' to bookmark, however, you do need to have **signed in via EASE**.

When you find a resource in the Library Catalogue, in a Journal or on a website that you would like to add to one of your resource lists, simply click on the **'Add to my Bookmarks'** button on your toolbar. Talis Aspire will open automatically. One half of the screen will show Talis Aspire and the other half shows the resource you are bookmarking.

Creating a bookmark

The screenshot shows the 'Bookmarking from Edinburgh Primo' interface. The top navigation bar includes 'The University of Edinburgh' and 'Resource Lists @ Edinburgh'. The main content area is divided into two panels. The left panel contains a form for adding a bookmark, and the right panel displays the details of the selected resource.

Callouts and their corresponding fields/actions:

- Check the Resource Type field is correct.** Points to the 'Resource Type' dropdown menu, which is set to 'Book'.
- Amend/Remove details (if required)** Points to the 'Remove | Single Field' link next to the 'Author' field.
- View record in DiscoverEd** Points to the 'View Online' link in the right panel.
- Add additional information** Points to the 'Add field' button in the 'Online Resource' section.
- Create the bookmark** Points to the 'Create' button at the bottom left.
- Digital Object Identifier lookup** Points to the 'Lookup' button next to the 'DOI' field.

The form fields include:

- Title:** The Scottish enlightenment Race, gender, and the limits of progress
- Author (first name, surname):** Silvia
- Date:** 2013
- Format:** electronic resource
- ISBN-10:** 1137069791
- Online Resource:** ☒ **Link to:** Add field: Author
- Lookup:** DOI

The right panel displays the following details:

- Title:** The Scottish enlightenment Race, gender, and the limits of progress
- Author:** Silvia Sebastiani
- Subjects:** Enlightenment -- Scotland; Progress -- History -- 18th century; Racism -- History -- 18th century; Sex role -- History -- 18th century
- Publisher:** Basingstoke, Palgrave Macmillan
- Publication Date:** 2013
- Related Titles:** Series: Palgrave studies in cultural and intellectual history
- Format:** 1 online resource (272 p.)
- Language:** English
- Statement of responsibility:** Silvia Sebastiani
- Identifier:** ISBN 1137069791 ; ISBN 9781137069795
- General Note:** Electronic book text. Publication based on: 9780230114913, 2013.
- Source:** Alma

Resource Data


It's good to then check that the bookmark fields (Title, author, edition etc.) for the resource are correct. You can also add or remove additional information about a resource as required by selecting options from the drop down menu, **'Add field'**.

Create or Create & Add to List?

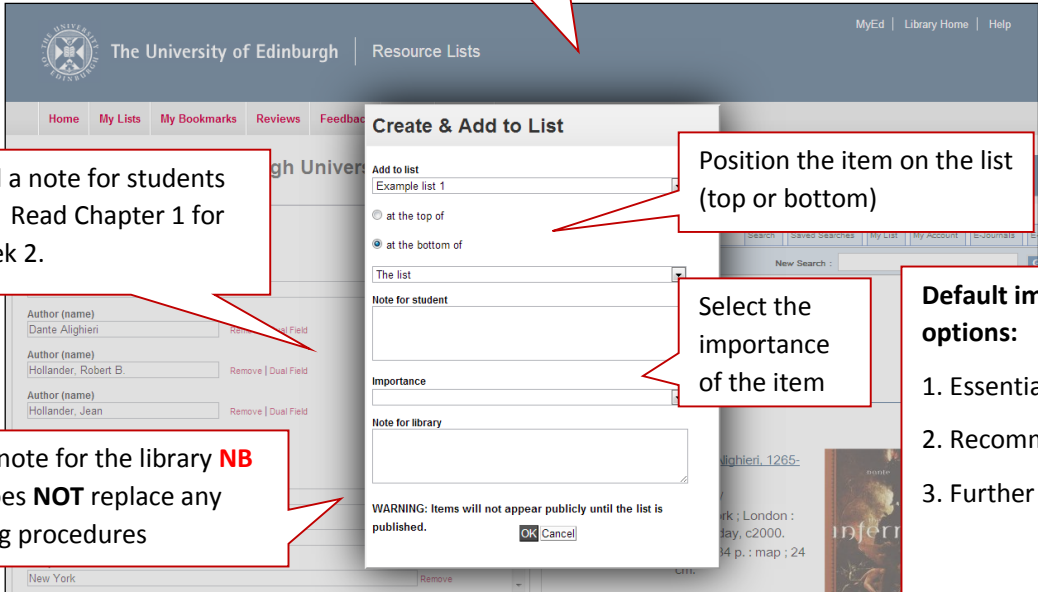
To finish creating a new bookmark you have two options:

'Create' or **'Create & Add to List'**

If you select **'Create'** the new bookmark will be added to your list of bookmarks, the Talis Aspire window will close and you can go back to the catalogue, journal or website you were browsing. When you are ready to start organising your resource list(s) the new bookmark will be available in **'My Bookmarks'** to add your list(s).

To be able to select the second option, **'Create & Add to List'** you will have already created a list in Talis Aspire. ( Guidance on creating lists is provided later in this guide).

Create & Add to List



The screenshot shows the 'Create & Add to List' form in the Talis Aspire interface. The form is titled 'Create & Add to List' and includes several sections for input. Callout boxes provide instructions for each section:

- Select the list to which to add the Bookmark.** Points to the 'Add to list' dropdown menu.
- Position the item on the list (top or bottom)** Points to the radio buttons for 'at the top of' and 'at the bottom of'.
- Add a note for students e.g. Read Chapter 1 for week 2.** Points to the 'Note for student' text area.
- Add a note for the library **NB** this does **NOT** replace any existing procedures** Points to the 'Note for library' text area.
- Select the importance of the item** Points to the 'Importance' dropdown menu.
- Default importance options:**
 - 1. Essential
 - 2. Recommended
 - 3. Further reading

The form also includes a 'WARNING: Items will not appear publicly until the list is published.' message and 'OK' and 'Cancel' buttons.

Selecting '**Create & Add to List**' will open a pop up window prompting you:

1. To select the list to which you'd like to add the new bookmark
2. To position the new item on the list (top or bottom of the list)
3. To add a note for students
4. To add a note for the library.

This information is not mandatory and can be edited later.

You will have to publish the list in order for any changes to be visible to students.

Prioritise list items

You can set the importance of the item on the list using the default options:

1. **Essential**
2. **Recommended**
3. **Further reading**

Bookmarking resource types

You can bookmark items to add to your resource lists from most online sources. However, some sources will work better with Talis Aspire than others. Below there are examples of how to bookmark various types of resources from common sources to add to your list (s).

Please note resources must be bookmarked and added to a list one at a time.

IMPORTANT: Your workaround to any issues you encounter when bookmarking resources is to manually add the bookmark. To create a manual bookmark go to '**My Bookmarks**' click on '**Add bookmark**' and select '**Add manually**' from the drop down menu and cut and paste the resource details to create a Bookmark to add to a list.

How to Bookmark a book from DiscoverEd

Use DiscoverEd to bookmark books. This way you can check that the book will be available to students.

IMPORTANT If the book is not in DiscoverEd; please follow the usual process for requesting the purchase of books.

If the book is on order, bookmark by pulling information about the book from an alternative source e.g. Blackwell's or Amazon (removing the web address to the seller's site) and add a note to the item record informing your students that the book is on order and will be available soon. Once the book has been purchased and added to the

Step 1: Go to DiscoverEd <http://discovered.ed.ac.uk/>

Step 2: Find the book you want to add to your list or lists.

Step 3: Click on the 'Add to My Bookmarks' button in your browser toolbar

Step 4: Review the metadata added automatically

Step 5: Add or remove metadata as required.

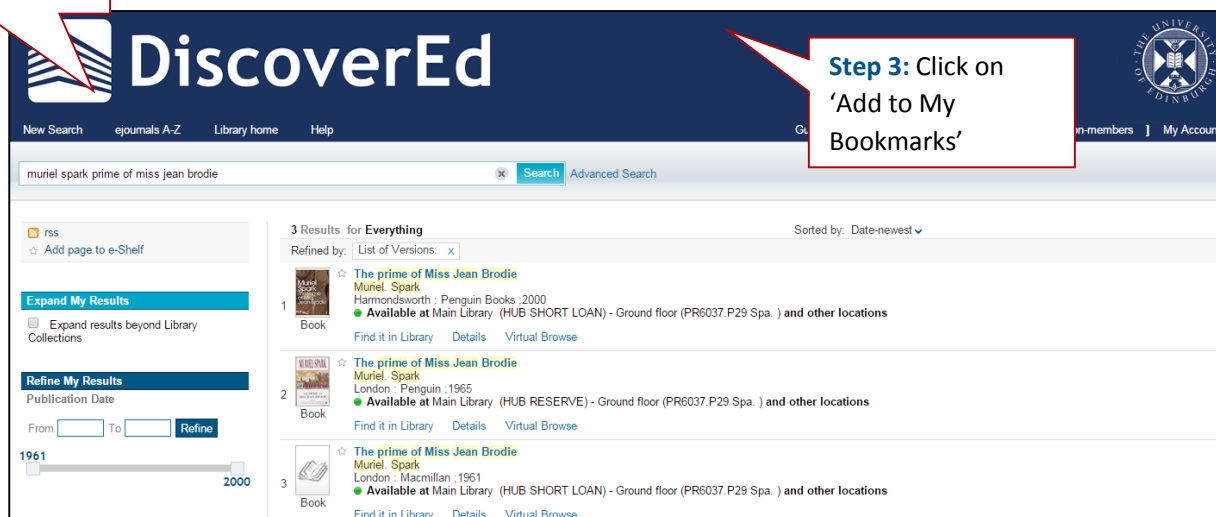
Step 6: Create your bookmark

Screenshots: bookmarking a book from DiscoverEd

Step 1: Go to DiscoverEd:
<http://discovered.ed.ac.uk/>

Step 2: Find the book
you want to add to
your bookmarks

Step 3: Click on
'Add to My
Bookmarks'



Step 4: Review
the fields for the
book

Step 5: Remove any
unnecessary fields

Step 6: Add
any extra
fields

A screenshot of the 'Bookmarking from Edinburgh Primo' form. The form is titled 'Bookmarking from Edinburgh Primo' and has a 'Book' tab selected. It contains several fields for entering book information, including 'Title', 'Author', 'Subjects', 'Publisher', 'Publication Date', 'Format', 'Language', 'Statement of responsibility', 'Identifier', 'General Note', and 'Source'. There are also fields for 'ISBN-10' and 'Online Resource'. The form has a 'Create' button at the bottom left and a 'Create & Add to List' button at the bottom right. On the right side of the form, there is a preview of the book information that will be added to the bookmark.

Step 7: Create the
new bookmark

How to Bookmark a chapter from a book or an e-book

Bookmarks can be created to point either to an entire eBook, a section, or a chapter of an eBook. The below instructions also apply if you are wanting to create a bookmark with information directing to a specific chapter within a print book or a journal (online or print).

Step 1: To bookmark directly to a chapter within an eBook, navigate to the eBook you would like to bookmark, navigate to the chapter you wish to bookmark and use the bookmarklet tool 'Add to My Bookmarks'.

Step 2: At the bottom of the bookmark page there are optional fields that can be used to add additional information to a resource. Select 'Has part (chapter, article, etc.)...' and click 'Add'.

This re-names the fields 'Resource Type' and 'Has part (chapter, article, etc.)...' to 'Resource Type' and 'Is part of Book' and creates a new tab with the fields 'Resource Type' and 'Is part of Book'.

Step 8: Create the new bookmark

Step 3: Select the 'Resource Type'. In this case we are selecting 'Chapter', but this can also be used for an article within a journal, an image within a document, and other combinations.

Step 4: The 'Title' field will automatically fill with 'Chapter of --title of book---'. This can be edited to indicate which particular chapter/article/etc. is required.

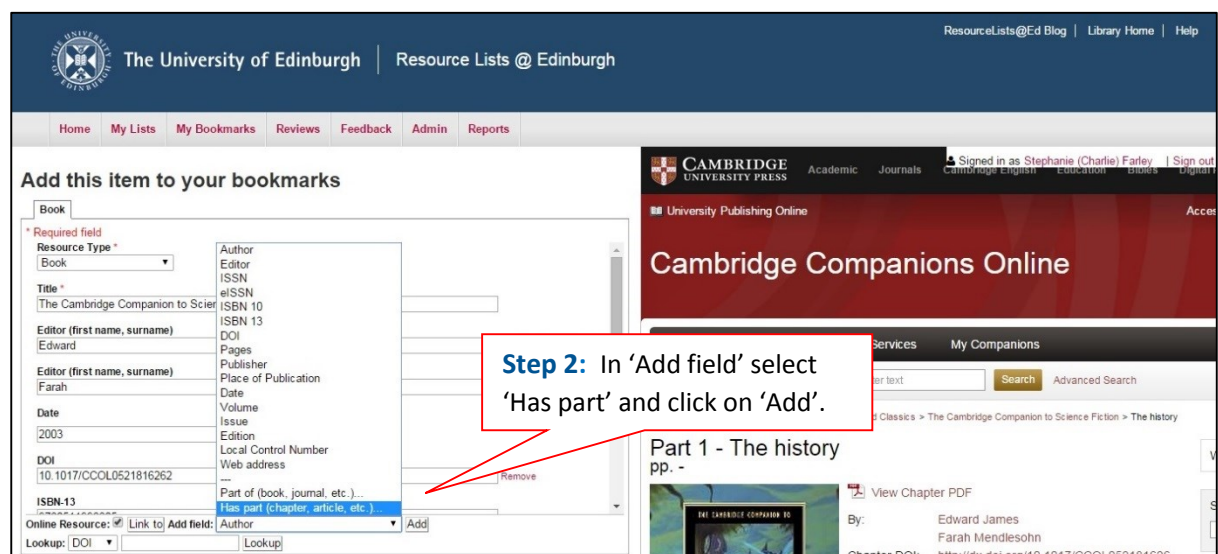
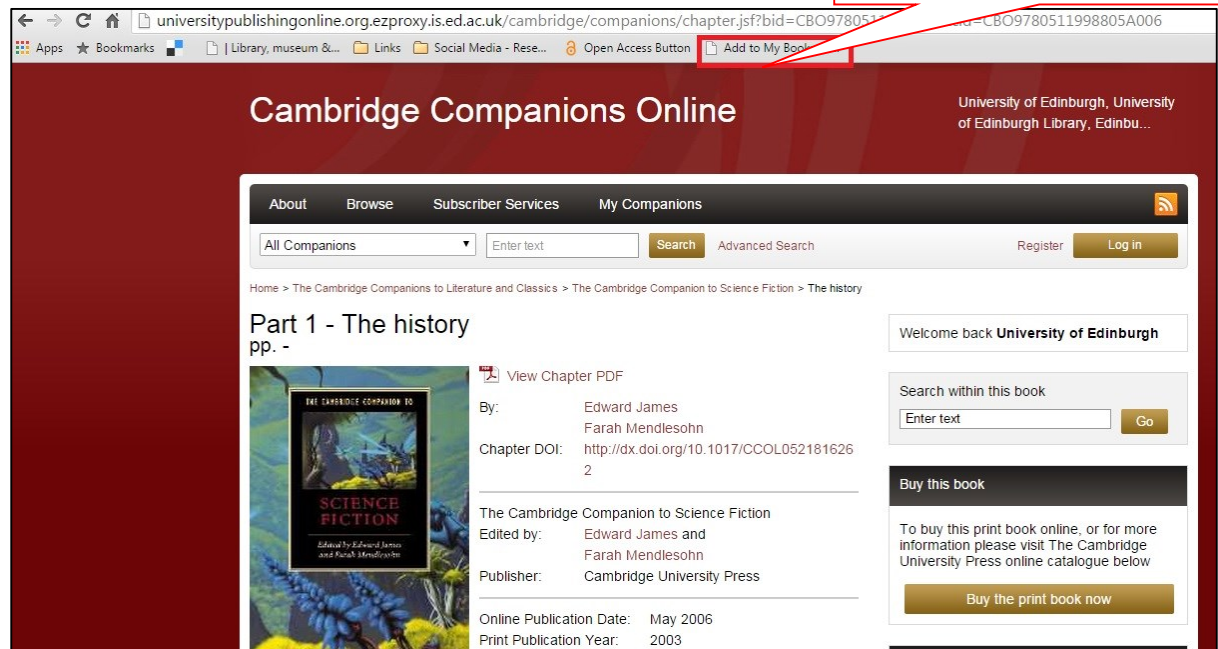
Step 5: Click on 'Create' or 'Create & Add to List' as normal.

The link to the chapter will appear in the Resource List wherever you choose to add the bookmark.

Clicking the item on the Resource List will direct the student to further information about the book and provide Catalogue location and details.

Screenshots: How to Bookmark a chapter from a book or an e-book

Step 1: Navigate to the desired section and click 'Add to My Bookmarks'.



Bookmarking from Edinburgh University Library Classic Catalogue

... **Is part of Book**

* Required field
Resource Type *

Article
Audio document
Audio-visual document
Book
Chapter
Document
Image
Journal
Proceedings
Thesis
Website
Webpage

Step 3: In 'Add field' select 'Has part' and click on 'Add'.

Add this item to your bookmarks

Chapter **Is part of Book**

* Required field
Resource Type *
Chapter

Title *
Chapter of The Cambridge Companion to Science Fiction

remove

Step 4: Edit the title of the chapter.

Create **Create & Add to List** **Cancel**

Step 5: Click on 'Create' or 'Create & Add to List'.


The link to the chapter will appear in the Resource List.

Chapter of The Cambridge Companion to Science Fiction
Chapter **Essential**

Clicking the item on the Resource List will direct the student to further information about the book and provide location details.

Chapter of The Cambridge Companion to Science Fiction

[Back to list](#) [Export citation](#) [Edit metadata](#)



Type **Chapter**

Is part of Book

Title	The Cambridge Companion to Science Fiction
Editor(s)	Edward James, Farah Mendlesohn
Date	2003
Publisher	Cambridge University Press
Pub place	Cambridge
ISBN-13	9780511998805
DOI	10.1017/CCOL0521816262
eBook	Access the eBook

Open eBook in new window

This item appears on

List: [List Guide Example List - Sub-sections](#)

Section: [Week 1 Reading](#)

Next: [Brave new world](#)

Previous: [Speculative Everything : Design, Fiction, and ...](#)

How to bookmark a journal article

To ensure you capture good metadata and a reliable URL (web address) to a journal article, where possible:

1. Bookmark journal articles from the source; for example: from the journal or publisher's website.
2. Bookmark the HTML page which links to the full text PDF and **NOT** the PDF itself. Talis Aspire will not capture sufficient metadata to create a good bookmark from a PDF but will from the HTML version of a page.
3. If a **DOI** (Digital Object Identifier) is available use the '**Look up**' field and add to the item record. This creates a stable URL which will work in the event of a journal moving publisher or platform.

Screenshots: How to bookmark a journal article

Example to bookmark the journal article: Edmonds, Jeff; Pruhs, Kirk, 2011. Cake cutting really is not a piece of cake. *ACM Transactions on Algorithms (TALG)*, 7(4).

Article URL: <http://dl.acm.org.ezproxy.is.ed.ac.uk/citation.cfm?doid=2000807.2000819>

Step 1: Go to the article URL and click on 'Add to my bookmarks' in your browser toolbar.

Step 2: Review the metadata for the article.

Step 3: If available paste the article DOI and 'Lookup'.

Step 4: Add or remove metadata as required.

Step 5: Create the bookmark .

Step 1: Click 'Add to My Bookmarks'. Bookmark this page which links to the PDF and **NOT** the PDF.

Article Metadata:

- Title:** Cake cutting really is not a piece of cake
- Full Text:** [PDF](#)
- Authors:** Jeff Edmonds (York University, Canada), Kirk Pruhs (University of Pittsburgh, Pittsburgh, PA)
- Published in:** Journal ACM Transactions on Algorithms (TALG) [TALG Homepage archive](#), Volume 7 Issue 4, September 2011, Article No. 51, ACM New York, NY, USA. [table of contents](#) doi>10.1145/2000807.2000819

Tools and Resources:

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- Save to Binder
- Export Formats: [BibTeX](#) [EndNote](#) [ACM Ref](#)
- Share: [Facebook](#) [Twitter](#) [LinkedIn](#) [Google+](#) [Print](#)

Tags: algorithms cake cutting economics fair division nonnumerical algorithms and problems

Navigation: Abstract | Authors | References | Cited By | Index Terms | Publication | Reviews | Comments | Table of Contents

Abstract: We consider the well-known cake cutting problem in which a protocol wants to divide a cake among $n \geq 2$ players in such a way that each player believes that they got a fair share. The standard Robertson-Webb model allows the protocol to make two types of queries, Evaluation and Cut, to the players. A deterministic divide-and-conquer protocol with complexity $O(n \log n)$ is known. We provide the first...

Step 2: Review the fields for the article

Step 3: Add or remove fields as required.

Step 5: Create the bookmark

Step 4: If available paste the article DOI and 'Lookup' to confirm.

Article bookmark

Cake cutting really is not a piece of cake

Article

Back to list Add to My Bookmarks Export citation Edit metadata

Type	Article
Author(s)	Edmonds, Jeff, Pruhs, Kirk
Date	09/01/2011
Volume	7
Issue	4
Page start	51
DOI	10.1145/2000807.2000819
Web address	find@edinburgh

Is part of journal....

Is part of Journal

Title	ACM Transactions on Algorithms (TALG)
Publisher	ACM
ISSN	1549-6325
DOI	10.1145/2000807.2000819

Three ways to access article displayed (if available):

1. DOI
2. Find it @edinburgh
3. Web address (URL)

How to bookmark a website or webpage

You can bookmark useful webpages, websites and databases you'd like to highlight to students.

Step 1: Go to the website and click on '**Add to my bookmarks**' in your browser toolbar

Step 2: Review the metadata for the website or webpage. You can select website or webpage as the resource type from the drop down menu.

Step 3: Add or remove metadata as required

Step 4: Create the bookmark

Screenshots: How to bookmark a website or webpage

Example to bookmark the website for the Office for National Statistics (URL: <http://www.ons.gov.uk/ons/index.html>)

Step 1: Go to the website and click, '**Add to My Bookmarks**'

Step 2: Review the fields for the website or webpage (select from drop down menu)

Step 3: Add fields as required and create the bookmark.

Bookmarking e-reserve items

When creating a bookmark link to an E-reserve article within LEARN, Moodle, or any Virtual Learning Environment (VLE), it is important to ensure that clear guidance is provided for the students on what to expect and how to access the article.

In order to read an article provided in any of the University's virtual learning environments, a student needs to be a) enrolled into that specific class and b) logged into the environment (Moodle, LEARN etc.).

Below is the text we recommend be provided for student's accessing an article in LEARN:

Learn Chapters/Articles

- Please note that some articles/chapters on this list are provided for you on LEARN.
- Ensure that you are logged into LEARN before attempting to read the article.
- Click on the blue 'Online Resource' button to go directly to the article.
- If the book is available in the Library you can find more information by clicking on the title of the book in red text.
- If you are not enrolled for this course on LEARN you will not be able to access the article.

We recommend adding the above text somewhere towards the top of your Resource List.

We also recommend adding the below text in the Student Note for any bookmarked resource that will be provided as an E-reserve item via a VLE.

Please note this article/chapter has been provided for you on LEARN.

Creating a bookmark for an E-Reserve item

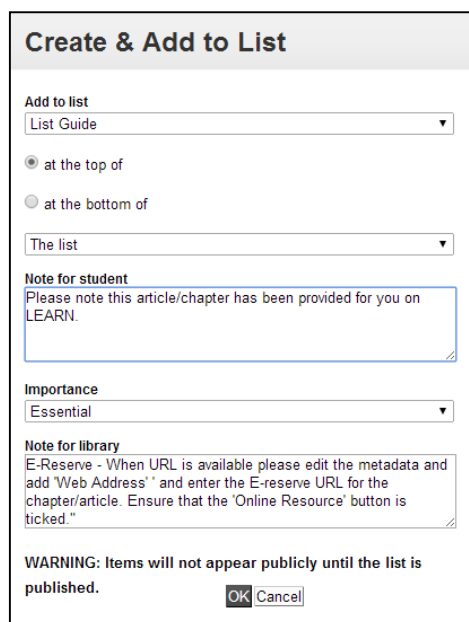
You can bookmark from an item in the library catalogue and then alter it from there, or you can create a bookmark manually from the 'MyBookmarks' tab.

When creating a bookmark for an E-reserve article or book chapter please select the item type as '**document**'. This will ensure that Library Learning Staff can quickly and easily identify E-reserve items and also allows students to filter by item type if they want to focus on E-reserve articles.

Step 1: Bookmark from DiscoverEd the book your E-reserve article/chapter will be taken from and add this to your list.

Step 2: In the 'Note for student' section include the page/chapter details of the E-reserve item and the following text, "Please note this article/chapter has been provided for you on LEARN." (swap out LEARN for whichever platform being used by your School).

Step 3: In the 'Note for library' section include the following text, "E-Reserve - When URL is available please edit the metadata and add 'Web Address' ' and enter the E-reserve URL for the chapter/article. Ensure that the 'Online Resource' button is ticked."

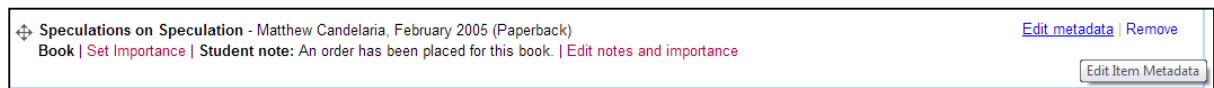


The screenshot shows a web form titled "Create & Add to List". It contains several sections: "Add to list" with a dropdown menu set to "List Guide" and two radio buttons for "at the top of" (selected) and "at the bottom of"; "The list" with a dropdown menu; "Note for student" with a text area containing "Please note this article/chapter has been provided for you on LEARN."; "Importance" with a dropdown menu set to "Essential"; and "Note for library" with a text area containing "E-Reserve - When URL is available please edit the metadata and add 'Web Address' ' and enter the E-reserve URL for the chapter/article. Ensure that the 'Online Resource' button is ticked." At the bottom, there is a "WARNING: Items will not appear publicly until the list is published." and "OK Cancel" buttons.

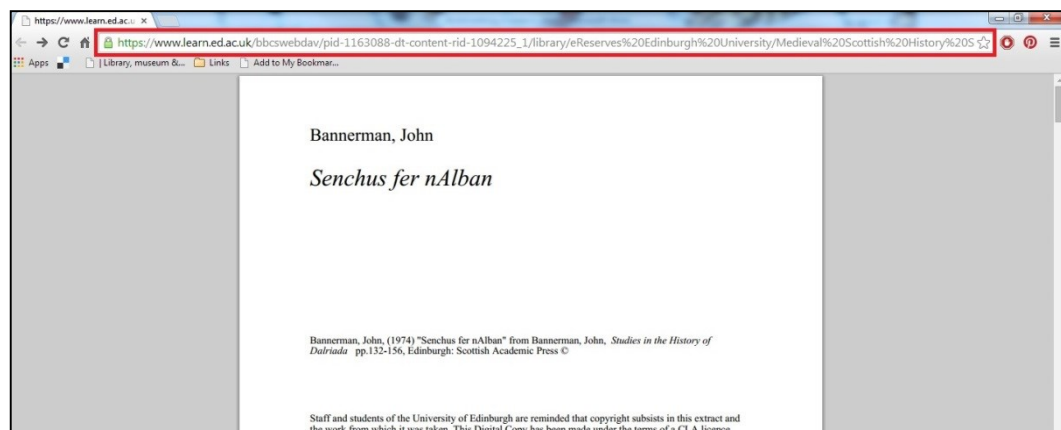
If your chapters/articles have not yet been provided by the E-reserve team this is all you will be able to do for the moment. Once E-reserve confirms that your chapters/articles are ready and available in your Learn folder you can return to continue with the following steps.

Step 4: Go back to your resource list and select the drop down 'Edit' button at the top and select 'Edit list'.

Step 5: Locate the item you need to update. Click on 'Edit metadata'.



Step 6: In another tab or window in your web browser, go to your E-reserve folder in Learn and click on and open the article you want to link. The URL or web address for the article will be displayed in the address bar of your browser. Select and copy the address.



Step 7: Select 'Add a web address'. Then paste the web address that you copied from Learn.

Speculations on Speculation

Book

* Required field

Resource Type *

Book

Title *

Speculations on Speculation

Author (name)

Matthew Candelaria

Date

February 2005

Format

Paperback

ISBN_10

Online Resource: ☐ Add field: Author

Author

Editor

ISSN

eISSN

ISBN 10

ISBN 13

DOI

Pages

Publisher

Place of Publication

Date

Volume

Issue

Edition

Local Control Number

Web address

Part of...

Is part of...

Remove | Dual Field

Remove

Lookup: DOI

Lookup

Save Cancel

Step 8: Remember to tick the 'online resource' box.

The University of Edinburgh | Resource Lists

Home My Lists My Bookmarks Reviews Feedback Admin Reports

Manually add a new bookmark

Document

* Required field

Resource Type *

Document

Title *

Friend of Flood?: The Dilemmas of Flood Control in Late Renaissance Venice

Author (first name, surname)

Karl Apphun

Date

2005

Web address (Online Resource)

(URL to be provided)

Online Resource: ☒ Add field: Web address

Web address

Lookup: DOI

Link to

Note

Create Create & Add to List Cancel

Step 9: Save your changes.

Step 10: Repeat this process for each of your E-Reserve articles in Learn. Once done save the draft of your list, or if you are ready you can choose to publish and make the list public.

The 'Note for Student' will be visible on the saved draft of your list and to students once the list has been published. However, the 'Note for library' will only be visible in 'Edit' mode and to the Library Learning Services team.

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Creating, Managing and Adding to Resource Lists

To create a new list

Step 1: Select 'My Lists'

Step 2: Select 'Create a New List'

 Create new list

Step 3:

- Enter a List name and anticipated student numbers
- Select session period from the drop down menu
- Add a course description and
- Click 'OK'.

Only the List name is mandatory. Further guidance on linking the list to a hierarchy is provided in this guide, but these details can be edited later.

A session time period will cover the entire academic year, 1st April 2014- August 2015, in order to accommodate schools whose teaching year falls outside the official semester dates.

Step 4: 'Create list' When you create a list it will remain in 'draft' until you decide to **publish** it.

Step 5: You will be asked if you are the list owner. Students are able to search by 'List owner' to find their resource list for their course. Therefore, the list owner should be the person teaching the course or the person that students will associate with the list.

IMPORTANT Each list has ONE owner. However, a list can have more than one List Publisher. As list owner you can invite colleagues to become List Publishers. They can then edit and add to the list. This is useful if a course is taught by several people and you want to collaborate to build a list

Screenshots: Create a new list

Step 1: Select 'My Lists'

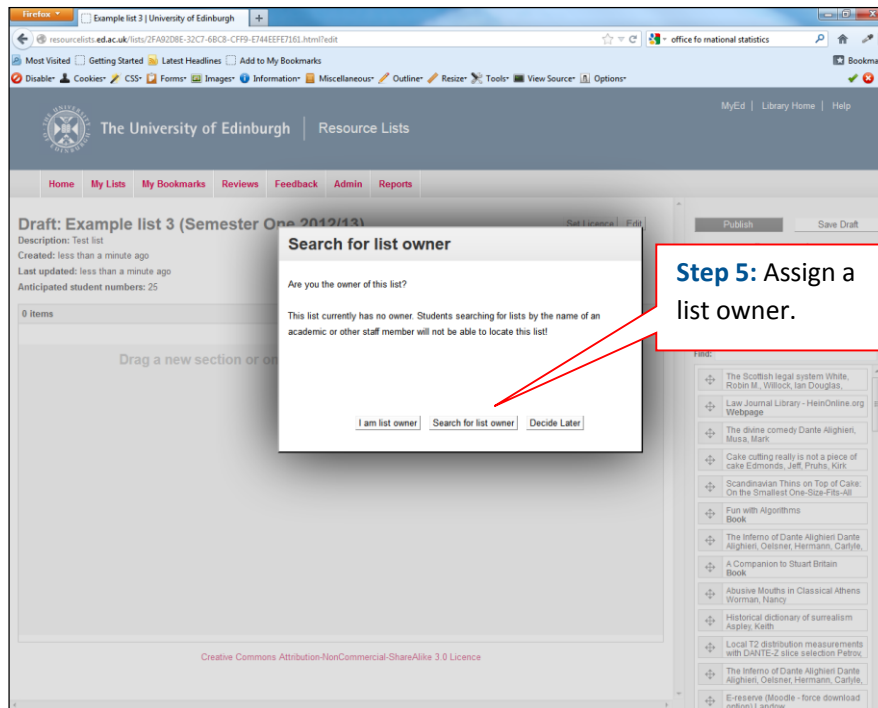
Step 2: Select 'Create a New List'

The screenshot shows the University of Edinburgh Resource Lists page. The user is signed in as 'Library Test User'. The 'My Lists' section is active, showing 'Showing 1 to 2 of 2 lists'. A green button labeled 'Create new list' is visible. A table with columns: Title, Semester, Linked to, Status, Last updated, and Actions is partially visible.

Step 3: Enter a List name, select Semester dates, anticipated student numbers and a course description and click 'OK'. Only the List name is mandatory. Details can be edited at any

Step 4: Click 'Create list'

The screenshot shows the 'Create a new list' form. The form includes fields for: List name (required), Semester (dropdown menu), Anticipated student numbers, and Description. A blue 'Create list' button is at the bottom. A red box highlights the 'List name' field and the 'Create list' button.



When you have created a new draft list you can start to format it by adding section headings and notes or by adding any bookmarks you have collected.

Formatting a newly created list

Step 1: To add sections to your list drag and drop **'New Section'** on the right of the screen.

Step 2: You will be asked to enter a section title- this is required. The titles you choose will depend on how you wish to organise your resource list. You also have the option to include a 'Study note' for students.

Step 3: Section titles can be edited and sections can be moved by dragging and dropping to the desired location

Section titles could include:

- Time periods: Semester 1, 2 or Week 1, Week 2, Week 3 etc.
- Topics: Research skills, Quantitative analysis, Research methods
- Resource types: Books, Key journals, Useful websites

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Section titles will also form the Table of contents which appears at the top of your resource list.

Step 4: Drag and drop your bookmarks into your list.

Step 5: Save your draft list.

Screenshots: Formatting a newly created list

The screenshot shows the 'Resource Lists' interface for The University of Edinburgh. The main heading is 'Draft: Example list 2 (Semester One & Two 2013/14)'. Below this, there's a description: 'A test list', and it was created 22 minutes ago. The list currently has 0 items. A red arrow points to the 'New Section' button in the right-hand sidebar, which is circled in red. Another red arrow points to the 'Please read all items marked 'Essential Reading'' section in the main list area. The sidebar also shows 'Most Recent Bookmarks (72)' with a list of items like 'The Scottish legal system White, Robin M., Willock, Ian Douglas.' and 'Law Journal Library - HeinOnline.org Webpage'.

Step 1: Drag & drop a new section into your list.

The screenshot shows the University of Edinburgh Resource Lists interface. A red callout box points to the 'Add Section' dialog box, which contains the following text:

Step 2: Add a Section title (required) and a Study Note (optional)

The dialog box has a 'Title' field with 'Week 2' entered and a 'Study note' field. There are 'Save' and 'Cancel' buttons at the bottom.

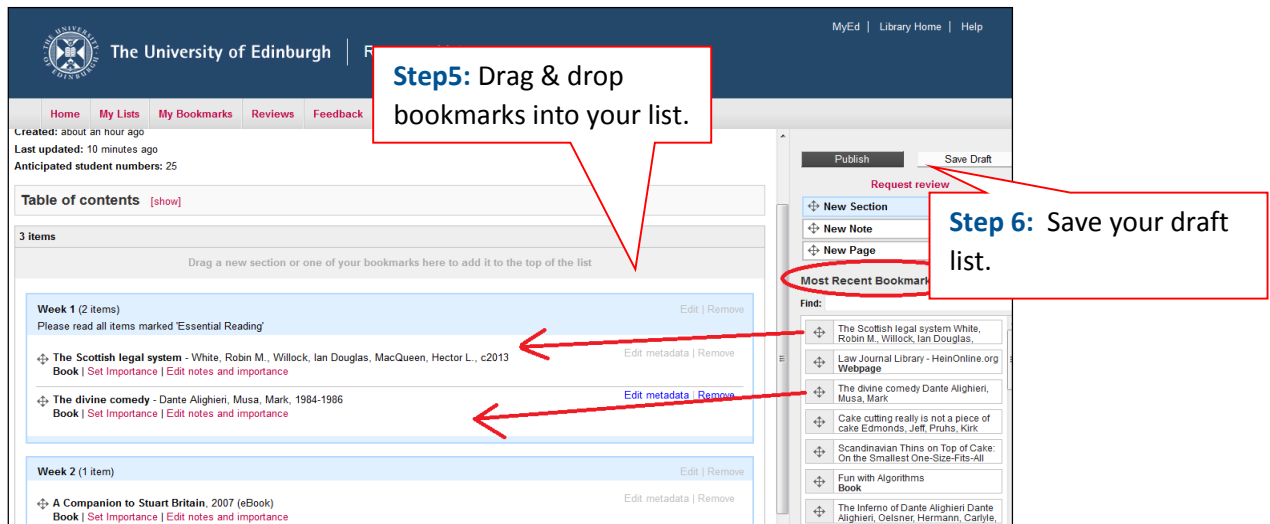
The screenshot shows the University of Edinburgh Resource Lists interface. A red callout box points to the 'Table of contents' section, which contains the following text:

Step 3: Section titles form the Table of contents displayed with each list

The 'Table of contents' section shows a list of sections: 'Week 1', 'Week 2', 'Week 3', and 'Weeks 4-6'. A red callout box points to the 'Week 1' section, which contains the following text:

Step 4: Lists can be organised by time periods e.g. by week.

The 'Week 1' section shows a list of items: 'Please read all items marked 'Essential Reading''. There are 'Edit' and 'Remove' buttons next to the section title.



Edit an existing list (draft or published)

Lists can be edited at any time. New bookmarks, section and notes can be added or removed and item metadata can be edited.

When you edit a list, it will remain in **'draft'** until you decide to **publish** it.

Step 1: Sign in

Step 2: Click on **'My lists'** in the main navigation

Step 3: Select the list you want to edit

Step 4: From the drop down **Edit** menu select **'Edit list'**

Step 5: Edit your list by dragging and dropping new bookmarks, notes or sections into the list. You can also edit or remove items and edit item metadata.

Step 6: Save changes to your list using the **'Save Draft'** button.

Screenshots: Edit an existing list (draft or published)

Step 1: Sign in

Step 2: Click on 'My Lists'

Step 3: Select the list you want to edit

Title	Linked to	Status	Last updated	Actions
Example list 2	Semester One & Two 2013/14	Draft	about 17 hours ago	Select action
Example list 3	Semester One 2012/13	Draft	about 17 hours ago	Select action
Example list 1	Semester One & Two 2013/14	Published	about a month ago	Select action
Library and Information Studies -test	Semester One &	Draft	2 months ago	Select action

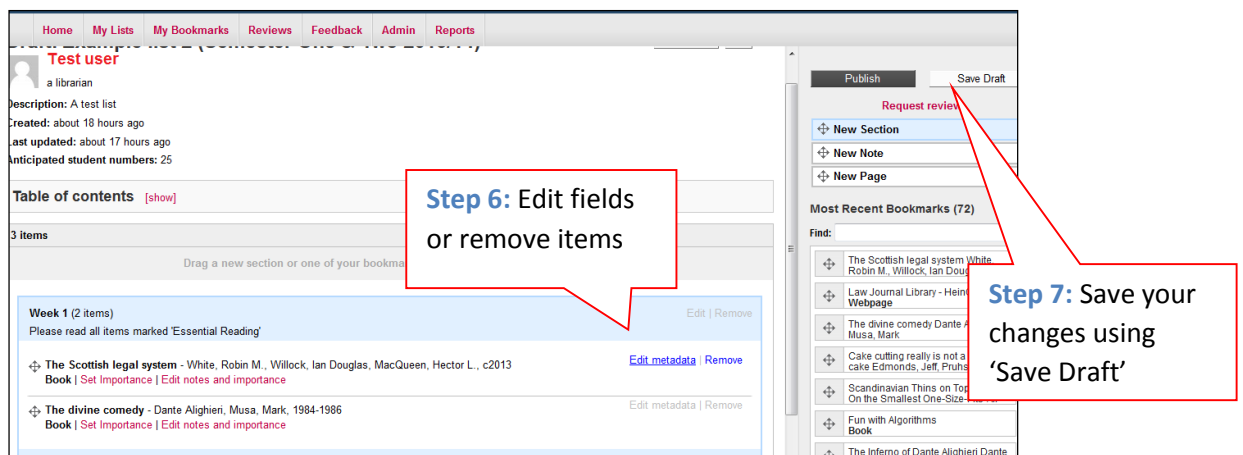
Step 4: Select Edit list from the Edit drop down menu

Step 5: Drag & drop new sections, notes & bookmarks

Example list 2 Semester One & Two 2013/14 Draft

Red button shows list status as draft

Table of contents



Collaborate - Share editing and publishing rights to a list with a colleague

Multiple users can edit, publish, and collaborate on the creation and management of a Resource List.

Only one user will show up as the 'Owner' of a list. We recommend that the Owner of a resource list is a name that students will recognise and associate with that particular list or course.

To invite a colleague to have editing and publishing rights to your list:

Step 1: Click on the drop down 'Edit' button on your resource list page.

Step 2: Select 'Invite List Publishers' from the drop down options.

Step 3: Enter your colleagues email address. If you are inviting multiple colleagues at once, separate the email addresses with commas.

Step 4: Click 'Send invites'.

Step 5: Your colleague will need to click on the link provided at the **END** of the email to accept the invitation.

When your colleague signs in to Resource Lists @ Edinburgh they will now be able to view the list in their 'My Lists' tab.

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Please note: if your colleague has not been a registered List Creator on Resource Lists @ Edinburgh previously, this will **ONLY** give them access to editing and publishing the specific list they are being invited to by yourself. If your colleague would like to be able to create and publish their own lists please direct them to contact Library Learning Services via IS.Helpdesk@ed.ac.uk

Screenshots: Collaborate - Share editing and publishing rights to a list with a colleague

The screenshot shows the 'Resource Lists @ Edinburgh' interface. At the top, there is a navigation bar with 'Home', 'My Lists', 'My Bookmarks', 'Reviews', 'Feedback', 'Admin', and 'Reports'. Below this, a header section displays 'The University of Edinburgh' and 'Resource Lists @ Edinburgh'. A user is signed in as 'Stephanie (Charlie) Farley'. The main content area shows a list titled 'By Stephanie (Charlie) Farley a librarian'. A red box highlights the 'Edit' button in the top right corner of the list, with a callout stating 'Step 1: Click on \'Edit\''. Another red box highlights the 'Invite List Publishers' option in the dropdown menu that appears after clicking 'Edit', with a callout stating 'Step 2: Select \'Invite List Publishers\''. The dropdown menu also includes options like 'Edit list', 'Set Time Period', 'Link to Hierarchy', 'Copy', 'Privacy Control', 'Archive', 'Delete', 'Set License', and 'Assign List Owner'. On the right side of the list, there is a section titled 'Already in My Lists' with a green button. Below this, there is a table with columns for 'Linked to', 'Created', 'Last updated', and 'Student numbers'. The table shows one entry with 'S24' linked to, created 'about a year ago', last updated 'about a month ago', and 25 student numbers.

List publisher of the list "Resource Lists @ Edinburgh - Guidance" in Talis Aspire

Step 3: Enter colleagues email address

Send invitation

Use the form below to enter one or more email addresses (separated by commas) of people you wish to invite to accept this role. They will receive a welcome email containing the message displayed below (which you can customise) and informing them of their new permissions.

* denotes mandatory field

To: *

user@address

Invite multiple people at once by separating email addresses with commas, e.g. me@example.com, you@example.com

Message:

You have been invited to accept the role of List publisher in Talis Aspire for the list "Resource Lists @ Edinburgh - Guidance" (<http://resourcelists.ed.ac.uk/lists/7C77729D-81C5-73BA-955B-EB6F2A7D50B8>).

This will give you the following permissions:

- * Archive lists [Allows you to archive lists]
- * Attach list to node [Allows you to attach lists to a specific node or nodes of your institutional hierarchy]
- * Create lists [Allows you to create lists]
- * Delete Lists [Allows you to delete lists]
- * Edit lists [Allows you to edit lists]
- * Grant this role [Allows you to grant this role to other users]

This message will be emailed to the user inviting them to accept the role

Send invites

This role contains the following permissions:

Archive lists

Allows you to archive lists

Attach list to node

Allows you to attach lists to a specific node or nodes of your institutional hierarchy

Create lists

Allows you to create lists

Delete Lists

Allows you to delete lists

Edit lists

Allows you to edit lists

Grant this role

Allows you to grant this role to other users

Publish lists

Allows you to publish lists to make them publicly accessible

Request list review

Allows you to request a list review

Step 4: Click 'Send invites'.

Invitation to become a List publisher in Talis Aspire - Message (Plain Text)

FILE MESSAGE

Ignore, Delete, Reply, Reply All, Forward, Meeting, More, Presentations/D..., To Manager, Team Email, Move, Rules, OneNote, Actions, Mark Unread, Categorize, Follow Up, Assign Policy, Translate, Find, Related, Select, Zoom

Tue 09/06/2015 17:35

noreply@talispire.com

Invitation to become a List publisher in Talis Aspire

To

You have been invited to accept the role of List publisher in Talis Aspire for the list "Resource Lists @ Edinburgh - Guidance" (<http://resourcelists.ed.ac.uk/lists/7C77729D-81C5-73BA-955B-EB6F2A7D50B8>).

This will give you the following permissions:

- * Archive lists [Allows you to archive lists]
- * Attach list to node [Allows you to attach lists to a specific node or nodes of your institutional hierarchy]
- * Create lists [Allows you to create lists]
- * Delete Lists [Allows you to delete lists]
- * Edit lists [Allows you to edit lists]
- * Grant this role [Allows you to grant this role to other users]
- * Publish lists [Allows you to publish lists to make them publicly accessible]
- * Request list review [Allows you to request a list review]

Click on the link below to accept the invitation.

<http://resourcelists.ed.ac.uk/grants/C024C9A9-DED0-B508-9248-8420ADD5EFCA>

Step 5: Colleague clicks on the link at the END of the email to accept the invitation

Publishing Lists

There are **two** steps to making your list available to students.

Step 1: Publish your resource list

Step 2: Link your resource list to the appropriate course in the Talis Aspire hierarchy.

IMPORTANT: Talis Aspire hierarchy

It is **ESSENTIAL** to link your list to the Talis Aspire hierarchy:

1. To allow students to browse to find their resource lists.
2. In order to allow integration with the VLE
3. To make sure lists are available in subsequent years.
4. To generate stable URLs for resource lists which you can then use to promote lists to students.

The hierarchy is a virtual representation of the organisational structure at Edinburgh. The hierarchy has been created using data from EUCLID. Course names and codes should therefore be an accurate reflection of current courses on offer.

[N.B. MVM hierarchy is currently being added manually- MVM course organisers, please contact your Academic Support Librarian for guidance.]

Publishing your list

When you are ready to publish your list click on **EDIT** and select '**Publish**' from the drop down menu.

That's it. Your new list is now accessible to students. However, in order to make your list discoverable you **MUST** link it to the hierarchy.

Linking to the hierarchy (which URL to use to promote lists)

The hierarchy is structured as follows:

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1. **Top level:** School
2. **Second level:** Subject eg Nursing Studies, Law, Ancient History etc
3. **Bottom level:** Course eg British History 1 (VS1) [VV1-SEM1], Research Design in Geography [SV1-SB3], Molecular Immunology [SV1-SEM1] etc

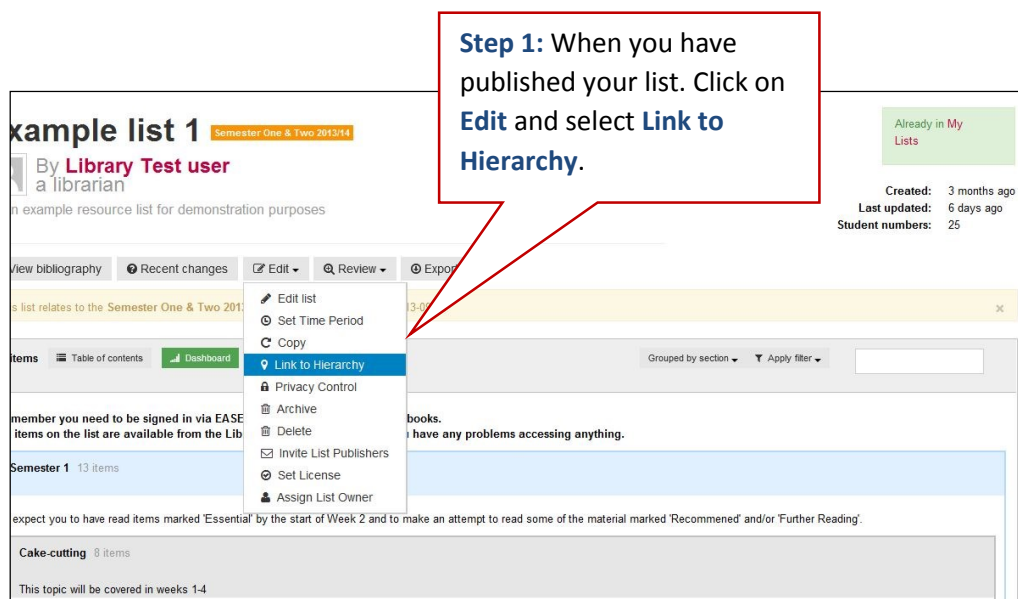
Each element (School, subject, course) is referred to as a **NODE**.

Lists are generally linked to courses. Students can then see all lists associated with a course.

A course can have more than one list attached to it. Eg if there are several tutors delivering a course each organiser can link his or her list to the course.

How to link to the hierarchy

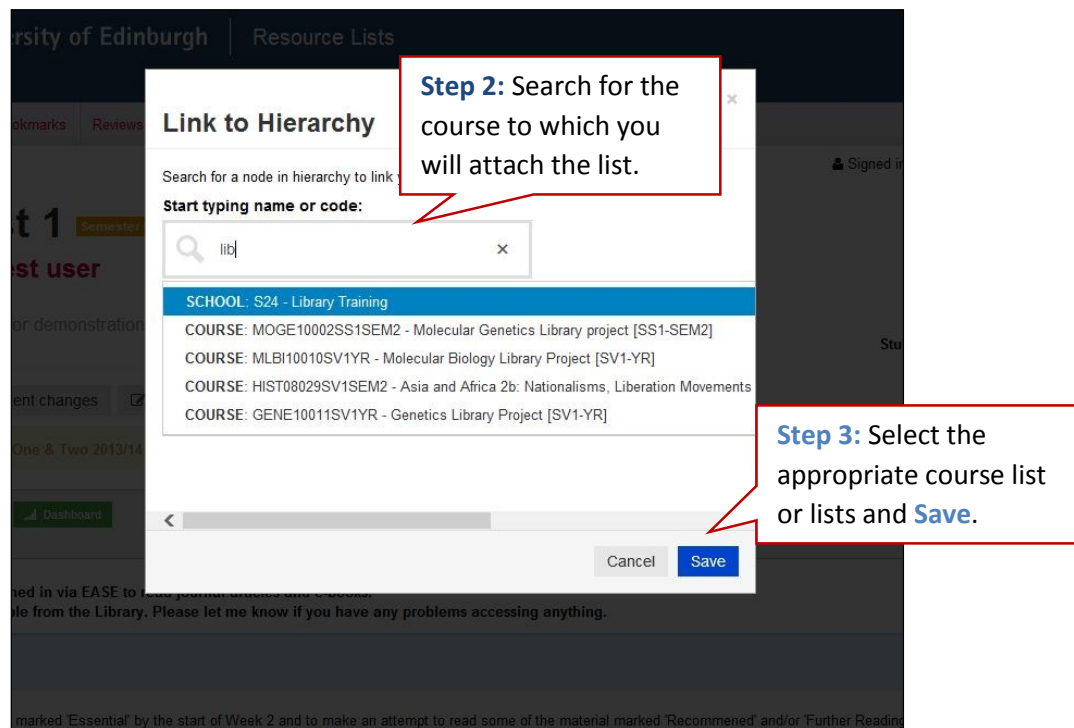
Step 1: When you have published your list go back to **EDIT** and select '**Link to hierarchy**' from the drop down menu.



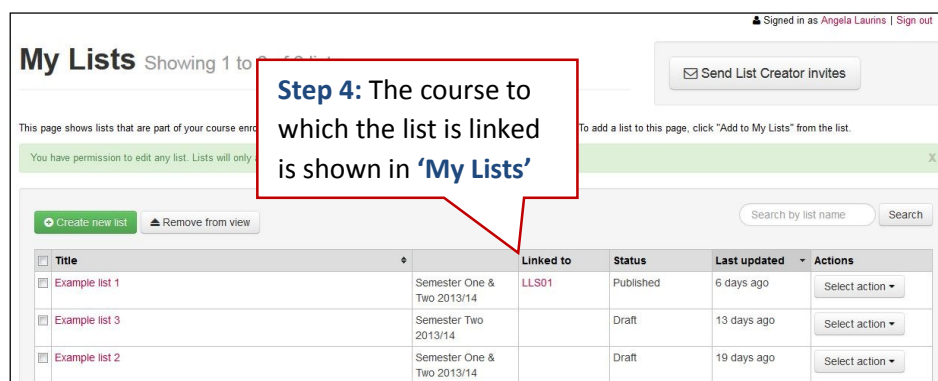
Step 2: Search for your course name. A keyword search will produce a list from which you can select your course- the node type (school, course, subject) is clearly identified to help you select the correct node to which to attach your list.

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[Please contact your Academic Support Librarian or the IS Helpline if your course is not listed- it can be added].



Step 4: Go to 'My Lists' you will now see that course to which the list is linked under the, 'Linked to' heading in the table



Step 4: Click on the Course code displayed under 'Linked to'.

Use the course URL to promote lists to students. It will look something like this:

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<http://resourcelists.ed.ac.uk/courses/lis01.html>

IMPORTANT: Using the course URL allows students to see all lists linked to a course and it will persist, the list URL will change each year and will break over time.

Step 5: Use the course URL **NOT** the list URL

The screenshot shows the 'Resource Lists' page for 'LLS01: Library Example Lists (LLS)'. The page has a navigation bar with 'Home', 'My Lists', 'My Bookmarks', and 'Feedback'. A 'Sign in' link is in the top right. Below the course title, there is a 'Back to Library Training' button. The main heading is 'Lists linked to this Course'. A message states: 'To make lists available for linking to this Course please add them to your My Lists page.' Below this is a table with two columns: 'Title' and 'Last updated'. The table contains one row: 'Example list 1' with 'Semester One & Two 2013/14' and '6 days ago'. At the bottom, a footer message says: 'Please contact the IS helpline for further help and advice IS.Helpline@ed.ac.uk'.

Title	Last updated
Example list 1	Semester One & Two 2013/14 6 days ago

Step 6: Students can see all lists linked to the course.

A short video tutorial is available demonstrating how to link lists to the hierarchy.

<http://support.talisaspire.com/entries/474203-Associating-a-list-to-a-node-in-the-hierarchy>

Please contact your Academic Support Librarian or the IS Helpline if you'd like further guidance to publish a list.

IS Helpline: is.helpline@ed.ac.uk

Academic Support Librarians: [Academic Support Librarian contact details](#)

To view published resource lists

No password is required to view any of the resource lists created and published using Talis Aspire. Once published, the resource lists can be viewed by anyone visiting the Resource List

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site. This also means that you can view resource lists from any of the other 50 UK institutions using Talis Aspire.

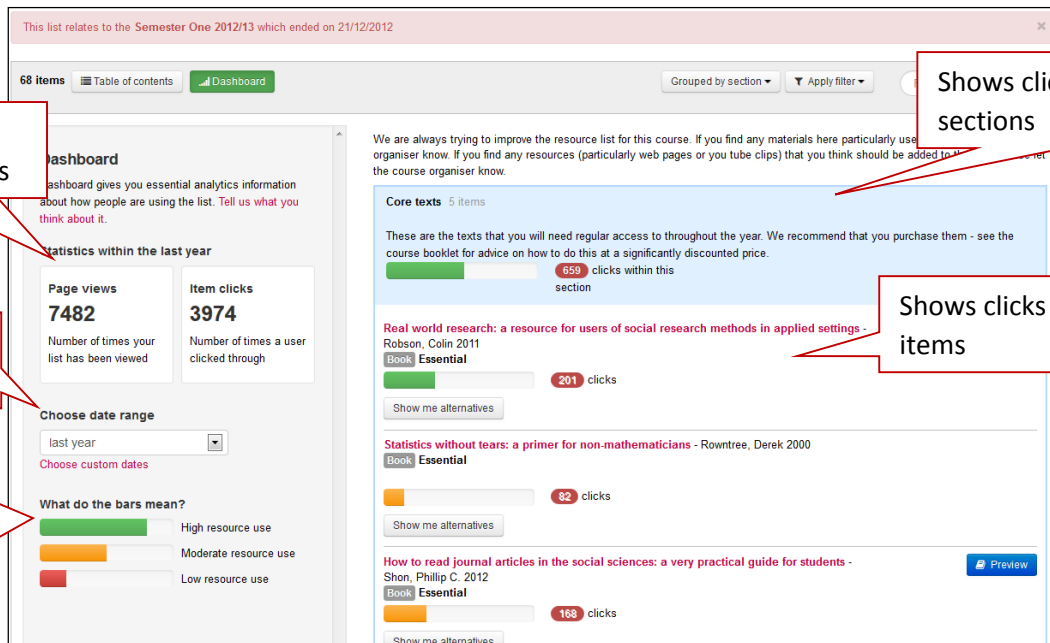
However, students do need to sign in via EASE, as usual, to view subscription-based resources, such as journal articles and e-books, included on resource lists.

Usage statistics

When a list has been published you'll be able to gather usage statistics on how often the list has been viewed and how often individual resources on the list have been viewed.

To view the statistics click on the green '**Dashboard**' button.

- The dashboard will show you the number of page views and number of clicks on your list. You can choose a date range.
- There is a colour coded bar chart next to each of the sections and items on your list showing you high (green), moderate (amber) or low (red) use for each resource on the list.
- The number of times a link to a resource is clicked is also displayed.



Help

IS Helpline

For help using Resource Lists please email the IS Helpline: is.helpline@ed.ac.uk

1-2-1 support

Contact your Academic Support Librarian to arrange some individual or group training and demonstrations. [Academic Support Librarian contact details](#)

You Tube tutorials

Talis Aspire have produced several short video tutorials to help you become familiar with the system. The first and second videos provide a short and a more in-depth overview of the system. The remaining videos focus on Resource List tasks. Many more tutorials are available via You Tube.

1. Getting to know Talis Aspire (10:51)

<http://www.youtube.com/watch?v=GVY7ZvmmmZk>

2. An Introduction to Talis Aspire (50:33)

<http://www.youtube.com/watch?v=cVZOkYlQE2A>

3. Adding the bookmarklet tool to your IE browser (2:23)

<http://www.youtube.com/watch?v=k7ER0DkwSik>

4. Adding the bookmarklet tool to your Firefox browser (1:30)

<http://www.youtube.com/watch?v=WonIREqgh1A>

5. Create a new list (0:58)

<http://www.youtube.com/watch?v=dRSimC--6JQ>

6. Bookmarking resources from the Library catalogue (1.50)

<http://www.youtube.com/watch?v=U-4T-3kbtgQ>

7. Bookmarking from a journal article provider (1.27)

<http://www.youtube.com/watch?v=Un9sIFYj5kg>

If you have an IT, e-learning or Library enquiry, the IS Helpline can provide you with assistance
IS.Helpline@ed.ac.uk

If you require this document in an alternative format, such as large print or a coloured background, please contact Stephanie Farley via email (Stephanie.Farley@ed.ac.uk) or phone (0131 651 5276).
